

ONGC Petro additions Limited

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited, R.C. Dutta Road, Alkapuri, Vadodara-390007
Phone: 0265- 6192600. Fax No: 0265- 6192666
CIN:U23209GJ2006PLC060282, Website: www.opalindia.in

Ref. No.: OPaL/CS/BSE/2023-24/CP/Q2

Date:05th October, 2023

To, The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Sub: Certificate pursuant to Chapter XVII of SEBI Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper (SEBI/HO/DDHS/PoDI/P/CIR/2023/119) dated August 10, 2021 (updated as on July 07, 2023) with respect to framework for Listing of Commercial Paper for the quarter ended 30th September, 2023

Dear Sir/ Madam,

It is hereby certified that the proceeds of Commercial Papers (CPs) issued by the Company till the quarter ended 30th September, 2023 have been used for purposes disclosed in the Offer Document filed with the BSE Limited ("Stock Exchange") and the Company has adhered to all listing conditions specified in Chapter XVII of the aforesaid Circular.

This is for your information and record purpose.

Thanking you.

Yours faithfully,

for ONGC Petro additions Limited

Sanjay Bharti (Chief Finance Officer)

